

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
IRC SECTION 358, 368, AND 354.

18 Can any resulting loss be recognized? ▶ _____
SHAREHOLDERS WILL GENERALLY NOT RECOGNIZE GAIN OR LOSS AS A RESULT OF THE STOCK SPLIT. SHAREHOLDERS SHOULD CONSULT THEIR TAX ADVISOR WITH RESPECT TO TAX CONSEQUENCES RESULTING FROM THE STOCK SPLIT.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
THE REPORTABLE YEAR IS 2021 FOR TAXPAYER REPORTING TAXABLE INCOME ON CALENDAR YEAR BASIS. FOR SHAREHOLDERS REPORTING TAXABLE INCOME ON A BASIS OTHER THAN CALENDAR YEAR THE REPORTABLE TAX YEAR IS THE SHAREHOLDER'S TAX YEAR THAT INCLUDES JULY 23, 2021.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ John McGovern Date ▶ 08/30/21

Print your name ▶ John M. McGovern Title ▶ Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

STATEMENT 1

**Neuberger Berman Equity Funds - Neuberger Berman Small Cap Growth Fund
13-4025249**

Shares Class	CUSIP	Ticker Symbol	Stock Split Ratio(Old to New)	Action
Small Cap Growth Trust	640917803	NBMOX	1: 0.9950	Reverse
Small Cap Growth Advisor	641224829	NBMVX	1: 0.9893	Reverse
Small Cap Growth Institutional	641224530	NBSMX	1: 1.0105	Forward
Small Cap Growth Class A	641224225	NSNAX	1: 0.9967	Reverse
Small Cap Growth Class C	641224217	NSNCX	1: 0.9687	Reverse
Small Cap Growth Class R3	641224183	NSNRX	1: 0.9872	Reverse
Small Cap Growth Class R6	64122Q234	NSRSX	1: 1.0135	Forward