

# Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

## Part I Reporting Issuer

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
NEUBERGER BERMAN NEW YORK MUNICIPAL FUND INC.		52-2372408	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
NEUBERGER BERMAN RETAIL SERVICES	800-877-9700	SHAREHOLDERSERVICES@NB.COM	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and ZIP code of contact	
1290 AVENUE OF THE AMERICAS, 22ND FLOOR		NEW YORK, NY 10104	
<b>8</b> Date of action		<b>9</b> Classification and description	
10/20/2023		REGULATED INVESTMENT COMPANY - MERGER	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
SEE ATTACHMENT	N/A	SEE ATTACHMENT	N/A

## Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ AFTER THE CLOSE OF BUSINESS ON OCTOBER 20, 2023, THE NEUBERGER BERMAN NEW YORK MUNICIPAL FUND INC. (THE 'ACQUIRED FUND') MERGED INTO THE NEUBERGER BERMAN MUNICIPAL FUND INC. (THE 'ACQUIRING FUND') IN A TAX-FREE REORGANIZATION. THE REORGANIZATION COMPRISED: (I) THE TRANSFER OF ALL OF THE ASSETS OF THE ACQUIRED FUND TO THE ACQUIRING FUND IN EXCHANGE FOR ACQUIRING FUND SHARES AND THE ASSUMPTION BY THE ACQUIRING FUND OF THE ACQUIRED FUND'S LIABILITIES; AND (II) THE DISTRIBUTION OF THOSE ACQUIRING FUND SHARES BY THE ACQUIRED FUND PRO RATA TO ITS SHAREHOLDERS IN COMPLETE LIQUIDATION AND TERMINATION OF THE ACQUIRED FUND. AS A RESULT OF THIS REORGANIZATION, ACQUIRED FUND COMMON SHAREHOLDERS SURRENDERED THEIR ACQUIRED FUND SHARES IN EXCHANGE FOR ACQUIRING FUND SHARES EQUAL IN VALUE TO THE NET ASSET VALUE OF THE ACQUIRED FUND SHARES SURRENDERED (AS OF OCTOBER 20, 2023). SEE ATTACHMENT FOR MORE INFORMATION.

THE EXCHANGE IS BASED ON THE NUMBER AND VALUE OF SHARES OUTSTANDING AT THE CLOSE OF BUSINESS ON OCTOBER 20, 2023.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ SEE ATTACHMENT

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ SEE ATTACHMENT

**Part II Organizational Action** *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_

IRC SECTIONS. 368(a), 368(b), 354(a), 358(a) AND 1223(1)

TREAS. REG. SEC. 1.358-2

**18** Can any resulting loss be recognized? ▶ \_\_\_\_\_

SHAREHOLDERS WILL GENERALLY NOT RECOGNIZE GAIN OR LOSS AS A RESULT OF THIS EVENT.

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ NONE

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

**SIGNED COPY MAINTAINED BY THE ISSUER**

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ \_\_\_\_\_ Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

NEUBERGER BERMAN NEW YORK MUNICIPAL FUND INC.  
 52-2372408  
 ATTACHMENT – FORM 8937 LINES 10, 12, 14, 15, 16

**MERGER DETAILS**

NEUBERGER BERMAN NEW YORK MUNICIPAL FUND INC. (THE 'ACQUIRED FUND') SHARES SURRENDERED			
TICKER	CUSIP	CLASS	NAV
NBO	64124K102	COMMON STOCK	10.2164

NEUBERGER BERMAN MUNICIPAL FUND INC. (THE 'ACQUIRING FUND') SHARES RECEIVED			
TICKER	CUSIP	CLASS	NAV
NBH	64124P101	COMMON STOCK	10.7359

MERGER RATIO
0.951611

NAVs SHOWN ARE AS OF IMMEDIATELY PRIOR TO THE MERGER.

SHARE CONVERSION RATIO IS THE NUMBER OF ACQUIRING FUND SHARES RECEIVED PER ONE ACQUIRED FUND SHARES SURRENDERED.

FOR ACQUIRED FUND COMMON SHAREHOLDERS, THE AGGREGATE TAX BASIS IN THE ACQUIRING FUND SHARES RECEIVED WILL BE THE SAME AS THE AGGREGATE TAX BASIS IN THE ACQUIRED FUND SHARES SURRENDERED. THE TAX BASIS OF EACH SHARE RECEIVED IS EQUAL TO 105.0850% OF THE TAX BASIS OF EACH SHARE SURRENDERED.

IN ADDITION, ACQUIRED FUND PREFERRED SHAREHOLDERS RECEIVED ON A ONE-FOR-ONE BASIS IN ACQUIRING FUND PREFERRED SHARES IN AN AMOUNT EQUAL TO THE AGGREGATE PREFERRED SHARES LIQUIDATION PREFERENCE HELD BY ACQUIRED FUND PREFERRED SHAREHOLDERS IMMEDIATELY PRIOR TO THE REORGANIZATION.

FOR ACQUIRED FUND PREFERRED SHAREHOLDERS, THE AGGREGATE TAX BASIS IN THE ACQUIRING FUND SHARES RECEIVED WILL BE THE SAME AS THE AGGREGATE TAX BASIS IN THE ACQUIRED FUND SHARES SURRENDERED.