

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
IRC SECTIONS 1036 (a), 1031(d) AND 1223(1).

18 Can any resulting loss be recognized? ▶ _____
NO LOSS WILL BE RECOGNIZED DIRECTLY AS A RESULT OF THIS CONVERSION. A LOSS MAY BE RECOGNIZED UPON DISPOSITION OF THE SHARES RECEIVED.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
SHAREHOLDERS SHOULD CONSULT THEIR TAX ADVISOR IF THEY HAVE QUESTIONS REGARDING THE USE OF THE INFORMATION PROVIDED ON THIS FORM.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ John McGovern Date ▶ 6/15/2023
Print your name ▶ John McGovern Title ▶ Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

Neuberger Berman Equity Funds - Neuberger Berman Greater China Equity Fund
46-2873637

Share Class	CUSIP	Ticker Symbol
Neuberger Berman Greater China Equity Fund Class A	64122Q481	NCEAX
Neuberger Berman Greater China Equity Fund Class C	64122Q473	NCECX
Neuberger Berman Greater China Equity Fund Institutional Class	64122Q465	NCEIX