Form **8937** (December 2017)

Department of the Treasury

Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name NEUBERGER BERMAN REAL ESTATE SECURITIES INCOME FUND INC. 16-1685121 5 Email address of contact 3 Name of contact for additional information 4 Telephone No. of contact SHAREHOLDERSERVICES@NB.COM **NEUBERGER BERMAN RETAIL SERVICES** 800-877-9700 7 City, town, or post office, state, and ZIP code of contact 6 Number and street (or P.O. box if mail is not delivered to street address) of contact NEW YORK, NY 10104 1290 AVENUE OF THE AMERICAS, 22ND FLOOR 8 Date of action 9 Classification and description **RETURN OF CAPITAL** 10/31/2021 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) **SEE ATTACHMENT** N/A **SEE ATTACHMENT** N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ NEUBERGER BERMAN REAL ESTATE SECURITIES INCOME FUND INC. ("FUND") PAID MONTHLY DISTRIBUTIONS TO COMMON SHAREHOLDERS FROM JANUARY THROUGH OCTOBER 2021, THE FUND HAS DETERMINED THAT A PORTION OF ITS 2021 DISTRIBUTIONS WILL CONSTITUTE A NONTAXABLE RETURN OF CAPITAL. PLEASE SEE ATTACHMENT FOR DETAILS. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ SEE ATTACHMENT FOR THE PER SHARE AMOUNT IDENTIFIED AS RETURN OF CAPITAL. THIS AMOUNT WILL REDUCE A SHAREHOLDER'S BASIS IN ITS SHARES OF THE FUND. TO THE EXTENT THE RETURN OF CAPITAL EXCEEDS A SHAREHOLDER'S ADJUSTED TAX BASIS IN ITS SHARES OF THE FUND, SUCH EXCESS WILL BE TREATED AS A GAIN FROM THE SALE OR EXCHANGE OF PROPERTY. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► SEE ATTACHMENT

Part		Organizational Action (con	tinued)				
17 Li	st the	applicable Internal Revenue Code	section(s) and sub	section(s) upon wh	ich the tax treatment	is based ▶	
		ENUE CODE ("IRC") SECTION 301(c)(2					
		resulting loss be recognized? ▶					
		OF CAPITAL PER SHARE REDUCES A SH					
EXCHAN	IGE OF	FALL OR A PART OF SUCH SHARES, TH	HE SHAKEHOLDER'S	KESULTING GAIN OF	LOSS WILL BE DETERM	TINED USING	SUCH ADJUSTED TAX BASIS.
19 Pr	ovide	any other information necessary to	o implement the a	diustment, such as	the reportable tax ve	ar ▶	
		BLE YEAR OF THE DISTRIBUTIONS IS 2					AREHOLDER'S 2021 FORM
		SHAREHOLDER IS A FORM 1099 RECI					
		r penalties of perjury, I declare that I h					
	belief	, it is true, correct, and complete. Decla	aration of preparer (of	her than officer) is bas	sed on all information of	which prepar	er has any knowledge.
Sign		John McGovern					
Here	Signa	youn megodein ature ►			Date ►		
	J.g.ia						
	Print :	your name ► John M. McGov	ern		Title ►	Treasur	er
<u> </u>	i iiiit	Print/Type preparer's name	Preparer's	signature	Date		Oharda 🖂 🥫 PTIN
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Use C	nly	Firm's name					Firm's EIN ▶
015		Firm's address ►			. I. I		Phone no.
Send Fo	orm 89	37 (including accompanying state	ments) to: Departr	nent of the Treasur	⁄, ınτernal Revenue S	ervice, Ugd	en, UT 84201-0054

NEUBERGER BERMAN REAL ESTATE SECURITIES INCOME FUND INC. 16-1685121

Shareholders of record on pay date listed below will decrease their basis as follows:

Shares Class	CUSIP 64190A103			Ticker Symbol	
Common Shares			NRO		
Pay Date	Record Date	Ex-Dividend Date	Shares Class	Distribution Per Share	Return of Capital Per Share
1/29/2021	Daily	Daily	Common Shares	0.031200	0.028078
2/26/2021	Daily	Daily	Common Shares	0.031200	0.028078
3/31/2021	Daily	Daily	Common Shares	0.031200	0.028078
4/30/2021	Daily	Daily	Common Shares	0.031200	0.028078
5/28/2021	Daily	Daily	Common Shares	0.031200	0.028078
6/30/2021	Daily	Daily	Common Shares	0.031200	0.028078
7/30/2021	Daily	Daily	Common Shares	0.031200	0.028078
8/31/2021	Daily	Daily	Common Shares	0.031200	0.028078
9/30/2021	Daily	Daily	Common Shares	0.031200	0.028078
10/29/2021	Daily	Daily	Common Shares	0.031200	0.028078

Effect on Cost Basis

The adjusted tax basis of the shareholder's shares is decreased by the per share return of capital shown above, multiplied by the number of shares of the Fund the shareholder owns. To the extent the amounts identified as return of capital exceeds shareholder's adjusted tax basis in its Fund shares, such excess would be recognized as capital gain from the sale or exchange property.

Shareholders should consult with their tax advisors for more information.