Form **8937** (December 2017)

Department of the Treasury

Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part 2 Issuer's employer identification number (EIN) Issuer's name NEUBERGER BERMAN INCOME FUNDS - NEUBERGER BERMAN EMERGING MARKETS DEBT FUND 46-2865782 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **NEUBERGER BERMAN RETAIL SERVICES** 800-877-9700 SHAREHOLDERSERVICES@NB.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 1290 AVENUE OF THE AMERICAS, 22ND FLOOR NEW YORK, NY 10104 8 Date of action 9 Classification and description 10/31/2024 RETURN OF CAPITAL 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) **SEE ATTACHMENT SEE ATTACHMENT** N/A N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ NEUBERGER BERMAN INCOME FUNDS - NEUBERGER BERMAN EMERGING MARKETS DEBT FUND ("FUND") PAID DAILY DISTRIBUTIONS TO COMMON SHAREHOLDERS FROM JANUARY THROUGH OCTOBER 2024. THE FUND HAS DETERMINED THAT A PORTION OF ITS 2024 DISTRIBUTIONS WILL CONSTITUTE A NONTAXABLE RETURN OF CAPITAL, PLEASE SEE ATTACHMENT FOR DETAILS. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► SEE ATTACHMENT FOR THE PER SHARE AMOUNT IDENTIFIED AS RETURN OF CAPITAL. THIS AMOUNT WILL REDUCE A SHAREHOLDER'S BASIS IN ITS SHARES OF THE FUND. TO THE EXTENT THE RETURN OF CAPITAL EXCEEDS A SHAREHOLDER'S ADJUSTED TAX BASIS IN ITS SHARES OF THE FUND, SUCH EXCESS WILL BE TREATED AS A GAIN FROM THE SALE OR EXCHANGE OF PROPERTY. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► SEE ATTACHMENT.

Part I		Organizational Action (cd	ontinued)					
17 Li	st the	applicable Internal Revenue Coc	de section(s) and	d subsection(s) upo	n which the tax tr	reatment is based	•	
		ENUE CODE ("IRC") SECTION 301(c)				outilion to bacca p		
18 C	an any	resulting loss be recognized? ▶	•					
THE RET	URN O	F CAPITAL PER SHARE REDUCES A	SHAREHOLDER'S	TAX BASIS IN FUND	SHARES HELD ON T	THE DATE OF DISTRII	BUTION. UPON	SALE OR
EXCHAN	IGE OF	ALL OR A PART OF SUCH SHARES,	THE SHAREHOLD	DER'S RESULTING GAI	N OR LOSS WILL BE	E DETERMINED USIN	G SUCH ADJUS	TED TAX BASIS.
19 Pr	rovide	any other information necessary	to implement t	he adjustment, suc	n as the reportabl	e tax year ►	LABELLOL DEDIC	2024 50014
		SHAREHOLDER IS A FORM 1099 REG		ETURN OF CAPITAL F	ER SHAKE WILL BE	REFLECTED ON A SE	HAREHOLDER'S	2024 FORM
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		r penalties of perjury, I declare that I it is true, correct, and complete. De						
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Paid Prepa	arer	Finity type preparer's name		aron o orginature		Date	Check if self-employed	F
Use C		Firm's name ▶	-				Firm's EIN ▶	
200 2 111 y		Firm's address ▶					Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

NEUBERGER BERMAN INCOME FUNDS - NEUBERGER BERMAN EMERGING MARKETS DEBT FUND 46-2865782

Shareholders of record on pay date listed below will decrease their basis as follows:

Shares Class	CUSIP			Ticker Symbol	
Class A		64128K553	•	NERAX	
Class C	64128K546		NERCX		
Institutional Class	64128K538			NERIX	
Pay Date	Record Date	Ex-Dividend Date	Shares Class	Distribution Per Share	Return of Capital Per Share
1/31/2024	Daily	Daily	Class A	0.032183	0.005538
2/29/2024	Daily	Daily	Class A	0.031746	0.005463
3/28/2024	Daily	Daily	Class A	0.032935	0.005668
4/30/2024	Daily	Daily	Class A	0.031471	0.005416
5/31/2024	Daily	Daily	Class A	0.032459	0.005586
6/28/2024	Daily	Daily	Class A	0.033175	0.005709
7/31/2024	Daily	Daily	Class A	0.034691	0.005970
8/30/2024	Daily	Daily	Class A	0.033196	0.005712
9/30/2024	Daily	Daily	Class A	0.033818	0.005820
10/31/2024	Daily	Daily	Class A	0.038007	0.006540
1/31/2024	Daily	Daily	Class C	0.027809	0.004786
2/29/2024	Daily	Daily	Class C	0.027670	0.004762
3/28/2024	Daily	Daily	Class C	0.031074	0.005347
4/30/2024	Daily	Daily	Class C	0.027328	0.004703
5/31/2024	Daily	Daily	Class C	0.029267	0.005037
6/28/2024	Daily	Daily	Class C	0.029047	0.004999
7/31/2024	Daily	Daily	Class C	0.030219	0.005200
8/30/2024	Daily	Daily	Class C	0.031675	0.005451
9/30/2024	Daily	Daily	Class C	0.029487	0.005074
10/31/2024	Daily	Daily	Class C	0.033750	0.005808
1/31/2024	Daily	Daily	Institutional Class	0.034332	0.005908
2/29/2024	Daily	Daily	Institutional Class	0.033761	0.005810
3/28/2024	Daily	Daily	Institutional Class	0.037629	0.006475
4/30/2024	Daily	Daily	Institutional Class	0.033587	0.005780
5/31/2024	Daily	Daily	Institutional Class	0.035615	0.006129
6/28/2024	Daily	Daily	Institutional Class	0.035270	0.006070
7/31/2024	Daily	Daily	Institutional Class	0.036698	0.006315
8/30/2024	Daily	Daily	Institutional Class	0.038260	0.006584
9/30/2024	Daily	Daily	Institutional Class	0.035978	0.006191
10/31/2024	Daily	Daily	Institutional Class	0.040330	0.006940

Effect on Cost Basis

The adjusted tax basis of the shareholder's shares is decreased by the per share return of capital shown above, multiplied by the number of shares of the Fund the shareholder owns. To the extent the amounts identified as return of capital exceeds shareholder's adjusted tax basis in its Fund shares, such excess would be recognized as capital gain from the sale or exchange property.

Shareholders should consult with their tax advisors for more information.