Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer						
1 Issuer's name				2 Issuer's employer identification number (EIN)			
NEUBERGER BERMAN E	TF TRUST - NEUBE	81-3107840					
3 Name of contact for add	ditional information	4 Telephor	ne No. of contact	5 Email address of contact			
NEUBERGER BERMAN RETAIL !	SERVICES		800-877-9700	SHAREHOLDERSERVICES@NB.COM			
6 Number and street (or P	O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and ZIP code of contact			
1290 AVENUE OF THE AMERIC	AS, 22ND FLOOR			NEW YORK, NY 10104			
8 Date of action 9 Classification and description			sification and description				
8/31/2024		RETURN OF CAPITAL					
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)			
SEE ATTACHMENT	SEE ATTACHMENT N/A		SEE ATTACHMENT	N/A			
Part II Organization	nal Action Attac	n additiona	I statements if needed. See bac	k of form for additional questions.			
			e date of the action or the date againer BERMAN OPTION STRATEGY ETF ("F	nst which shareholders' ownership is measured for			
				THE FUND HAS DETERMINED THAT A PORTION OF ITS			
			OF CAPITAL. PLEASE SEE ATTACHMEN				
·	-		tion on the basis of the security in th NT FOR THE PER SHARE AMOUNT IDEN	ne hands of a U.S. taxpayer as an adjustment per			
				RETURN OF CAPITAL EXCEEDS A SHAREHOLDER'S			
ADJUSTED TAX BASIS IN ITS SI	HARES OF THE FUND, S	UCH EXCESS	WILL BE TREATED AS A GAIN FROM TH	IE SALE OR EXCHANGE OF PROPERTY.			
Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► SEE ATTACHMENT.							

Part I		Organizational Action (continued)			
17 Lis	st the a	applicable Internal Revenue Code section	n(s) and subsection(s) upon which the tax tr	eatment is based ▶	•
INTERNA	AL REVI	ENUE CODE ("IRC") SECTION 301(c)(2), IRC SEC	CTION 316(a) AND IRC SECTION 316(b)(4).		
18 Ca	an any	resulting loss be recognized? ►	LDER'S TAX BASIS IN FUND SHARES HELD ON	THE DATE OF DISTRI	DUTION LIDON CALE OD
			EHOLDER'S RESULTING GAIN OR LOSS WILL BI		
L/(C/I/ (I/		7.22 01.71.7111 01 30 21 31 7 112 31 7 112	in the property of the propert	051111111111111111111111111111111111111	a socii nesosiee inixensis.
			ment the adjustment, such as the reportable		
			TUAL RETURN OF CAPITAL PER SHARE WILL BE	REFLECTED ON A SI	HAREHOLDER'S 2024 FORM
1099 IF S	SUCHS	HAREHOLDER IS A FORM 1099 RECIPIENT.			
			mined this return, including accompanying scheo f preparer (other than officer) is based on all infor		
Sign Here	Signa	ure ► SIGNED COPY MAINT	AINED BY THE ISSUER	Date ▶	
	Print	rour name ►	Dramanayla signat:	Title ►	5-11
Paid Prepa	rer	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed PTIN
Use C		Firm's name ▶			Firm's EIN ▶
		Firm's address ▶			Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

NEUBERGER BERMAN ETF TRUST - NEUBERGER BERMAN OPTION STRATEGY ETF*

*F/K/A NEUBERGER BERMAN ALTERNATIVE FUNDS - NEUBERGER BERMAN U.S. EQUITY INDEX PUTWRITE STRATEGY FUND 81-3107840

Shareholders of record on pay date listed below will decrease their basis as follows:

CUSIP 64135A705	Ticker Symbol NBOS			
Pay Date	Record Date	Ex-Dividend Date	Distribution Per Share	Return of Capital Per Share
3/26/2024	3/22/2024	3/21/2024	0.292600	0.072414
5/6/2024	5/2/2024	5/1/2024	0.185400	0.045884
6/6/2024	6/3/2024	6/3/2024	0.188200	0.046577
7/5/2024	7/1/2024	7/1/2024	0.186400	0.046131
8/6/2024	8/1/2024	8/1/2024	0.191300	0.047344

Effect on Cost Basis

The adjusted tax basis of the shareholder's shares is decreased by the per share return of capital shown above, multiplied by the number of shares of the Fund the shareholder owns. To the extent the amounts identified as return of capital exceeds shareholder's adjusted tax basis in its Fund shares, such excess would be recognized as capital gain from the sale or exchange property.

Shareholders should consult with their tax advisors for more information.