



**Part II** Organizational Action (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶  
INTERNAL REVENUE CODE ("IRC") SECTION 301(c)(2), IRC SECTION 316(a) AND IRC SECTION 316(b)(4).

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**18** Can any resulting loss be recognized? ▶  
THE RETURN OF CAPITAL PER SHARE REDUCES A SHAREHOLDER'S TAX BASIS IN FUND SHARES HELD ON THE DATE OF DISTRIBUTION. UPON SALE OR EXCHANGE OF ALL OR A PART OF SUCH SHARES, THE SHAREHOLDER'S RESULTING GAIN OR LOSS WILL BE DETERMINED USING SUCH ADJUSTED TAX BASIS.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶  
THE REPORTABLE YEAR OF THE DISTRIBUTIONS IS 2024. ACTUAL RETURN OF CAPITAL PER SHARE WILL BE REFLECTED ON A SHAREHOLDER'S 2024 FORM 1099 IF SUCH SHAREHOLDER IS A FORM 1099 RECIPIENT.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ SIGNED COPY MAINTAINED BY THE ISSUER Date ▶ \_\_\_\_\_

Print your name ▶ \_\_\_\_\_ Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

NEUBERGER BERMAN ETF TRUST - NEUBERGER BERMAN OPTION STRATEGY ETF\*

\*F/K/A NEUBERGER BERMAN ALTERNATIVE FUNDS - NEUBERGER BERMAN U.S. EQUITY INDEX PUTWRITE STRATEGY FUND

81-3107840

Shareholders of record on pay date listed below will decrease their basis as follows:

<u>CUSIP</u>	<u>Ticker Symbol</u>				
64135A705	NBOS				
<u>Pay Date</u>	<u>Record Date</u>	<u>Ex-Dividend Date</u>	<u>Distribution Per Share</u>	<u>Return of Capital Per Share</u>	
3/26/2024	3/22/2024	3/21/2024	0.292600	0.072414	
5/6/2024	5/2/2024	5/1/2024	0.185400	0.045884	
6/6/2024	6/3/2024	6/3/2024	0.188200	0.046577	
7/5/2024	7/1/2024	7/1/2024	0.186400	0.046131	
8/6/2024	8/1/2024	8/1/2024	0.191300	0.047344	

Effect on Cost Basis

The adjusted tax basis of the shareholder's shares is decreased by the per share return of capital shown above, multiplied by the number of shares of the Fund the shareholder owns. To the extent the amounts identified as return of capital exceeds shareholder's adjusted tax basis in its Fund shares, such excess would be recognized as capital gain from the sale or exchange property.

Shareholders should consult with their tax advisors for more information.