

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
INTERNAL REVENUE CODE ("IRC") SECTION 301(c)(2), IRC SECTION 316(a) AND IRC SECTION 316(b)(4).

18 Can any resulting loss be recognized? ▶ _____
THE RETURN OF CAPITAL PER SHARE REDUCES A SHAREHOLDER'S TAX BASIS IN FUND SHARES HELD ON THE DATE OF DISTRIBUTION. UPON SALE OR EXCHANGE OF ALL OR A PART OF SUCH SHARES, THE SHAREHOLDER'S RESULTING GAIN OR LOSS WILL BE DETERMINED USING SUCH ADJUSTED TAX BASIS.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
THE REPORTABLE YEAR OF THE DISTRIBUTIONS IS 2023. ACTUAL RETURN OF CAPITAL PER SHARE WILL BE REFLECTED ON A SHAREHOLDER'S 2023 FORM 1099 IF SUCH SHAREHOLDER IS A FORM 1099 RECIPIENT.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ SIGNED COPY MAINTAINED BY THE ISSUER Date ▶ _____

Print your name ▶ _____ Title ▶ _____

| | | | | | |
|-------------------------------|----------------------------|----------------------|------|---|--------------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's name ▶ | | | | Firm's EIN ▶ |
| | Firm's address ▶ | | | | Phone no. |

**NEUBERGER BERMAN INCOME FUNDS - NEUBERGER BERMAN STRATEGIC INCOME FUND
59-3769580**

Shareholders of record on pay date listed below will decrease their basis as follows:

| <u>Shares Class</u> | <u>CUSIP</u> | <u>Ticker Symbol</u> |
|---------------------|--------------|----------------------|
| Class A | 64128K777 | NSTAX |
| Class C | 64128K769 | NSTCX |
| Institutional Class | 64128K751 | NSTLX |
| Class R6 | 64128K561 | NRSIX |
| Trust Class | 64128K744 | NSTTX |

| <u>Pay Date</u> | <u>Record Date</u> | <u>Ex-Dividend Date</u> | <u>Shares Class</u> | <u>Distribution Per Share</u> | <u>Return of Capital Per Share</u> |
|-----------------|--------------------|-------------------------|---------------------|-------------------------------|------------------------------------|
| 1/31/2023 | Daily | Daily | Class A | 0.040494 | 0.002272 |
| 2/28/2023 | Daily | Daily | Class A | 0.038072 | 0.002136 |
| 3/31/2023 | Daily | Daily | Class A | 0.043227 | 0.002425 |
| 4/28/2023 | Daily | Daily | Class A | 0.044144 | 0.002477 |
| 5/31/2023 | Daily | Daily | Class A | 0.042466 | 0.002383 |
| 6/30/2023 | Daily | Daily | Class A | 0.041926 | 0.002352 |
| 7/31/2023 | Daily | Daily | Class A | 0.039123 | 0.002195 |
| 8/31/2023 | Daily | Daily | Class A | 0.040576 | 0.002277 |
| 9/29/2023 | Daily | Daily | Class A | 0.039962 | 0.002242 |
| 10/31/2023 | Daily | Daily | Class A | 0.040387 | 0.002266 |
| 1/31/2023 | Daily | Daily | Class C | 0.034636 | 0.001943 |
| 2/28/2023 | Daily | Daily | Class C | 0.032669 | 0.001833 |
| 3/31/2023 | Daily | Daily | Class C | 0.037373 | 0.002097 |
| 4/28/2023 | Daily | Daily | Class C | 0.038311 | 0.002150 |
| 5/31/2023 | Daily | Daily | Class C | 0.036536 | 0.002050 |
| 6/30/2023 | Daily | Daily | Class C | 0.036173 | 0.002030 |
| 7/31/2023 | Daily | Daily | Class C | 0.033178 | 0.001862 |
| 8/31/2023 | Daily | Daily | Class C | 0.034701 | 0.001947 |
| 9/29/2023 | Daily | Daily | Class C | 0.034296 | 0.001924 |
| 10/31/2023 | Daily | Daily | Class C | 0.034746 | 0.001950 |
| 1/31/2023 | Daily | Daily | Institutional Class | 0.043722 | 0.002453 |
| 2/28/2023 | Daily | Daily | Institutional Class | 0.040877 | 0.002294 |
| 3/31/2023 | Daily | Daily | Institutional Class | 0.046304 | 0.002598 |
| 4/28/2023 | Daily | Daily | Institutional Class | 0.047062 | 0.002641 |
| 5/31/2023 | Daily | Daily | Institutional Class | 0.045520 | 0.002554 |
| 6/30/2023 | Daily | Daily | Institutional Class | 0.044855 | 0.002517 |
| 7/31/2023 | Daily | Daily | Institutional Class | 0.042140 | 0.002365 |
| 8/31/2023 | Daily | Daily | Institutional Class | 0.043581 | 0.002445 |
| 9/29/2023 | Daily | Daily | Institutional Class | 0.042846 | 0.002404 |
| 10/31/2023 | Daily | Daily | Institutional Class | 0.043320 | 0.002431 |
| 1/31/2023 | Daily | Daily | Class R6 | 0.044495 | 0.002497 |
| 2/28/2023 | Daily | Daily | Class R6 | 0.041581 | 0.002333 |
| 3/31/2023 | Daily | Daily | Class R6 | 0.047064 | 0.002641 |
| 4/28/2023 | Daily | Daily | Class R6 | 0.047810 | 0.002683 |
| 5/31/2023 | Daily | Daily | Class R6 | 0.046272 | 0.002596 |
| 6/30/2023 | Daily | Daily | Class R6 | 0.045592 | 0.002558 |
| 7/31/2023 | Daily | Daily | Class R6 | 0.042910 | 0.002408 |
| 8/31/2023 | Daily | Daily | Class R6 | 0.044342 | 0.002488 |
| 9/29/2023 | Daily | Daily | Class R6 | 0.043580 | 0.002445 |
| 10/31/2023 | Daily | Daily | Class R6 | 0.044055 | 0.002472 |
| 1/31/2023 | Daily | Daily | Trust Class | 0.040809 | 0.002290 |
| 2/28/2023 | Daily | Daily | Trust Class | 0.038251 | 0.002146 |
| 3/31/2023 | Daily | Daily | Trust Class | 0.043437 | 0.002437 |
| 4/28/2023 | Daily | Daily | Trust Class | 0.044264 | 0.002484 |
| 5/31/2023 | Daily | Daily | Trust Class | 0.042630 | 0.002392 |
| 6/30/2023 | Daily | Daily | Trust Class | 0.042072 | 0.002361 |
| 7/31/2023 | Daily | Daily | Trust Class | 0.039272 | 0.002204 |
| 8/31/2023 | Daily | Daily | Trust Class | 0.040710 | 0.002284 |
| 9/29/2023 | Daily | Daily | Trust Class | 0.040112 | 0.002251 |
| 10/31/2023 | Daily | Daily | Trust Class | 0.040563 | 0.002276 |

Effect on Cost Basis

The adjusted tax basis of the shareholder's shares is decreased by the per share return of capital shown above, multiplied by the number of shares of the Fund the shareholder owns. To the extent the amounts identified as return of capital exceeds shareholder's adjusted tax basis in its Fund shares, such excess would be recognized as capital gain from the sale or exchange property.

Shareholders should consult with their tax advisors for more information.