Form **8937** (December 2017) Department of the Treasury

Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name NEUBERGER BERMAN EQUITY FUNDS - NEUBERGER BERMAN MID CAP GROWTH FUND 13-2556829 Name of contact for additional information Telephone No. of contact 5 Email address of contact **NEUBERGER BERMAN RETAIL SERVICES** 800-877-9700 SHAREHOLDERSERVICES@NB.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 1290 AVENUE OF THE AMERICAS, 22ND FLOOR NEW YORK, NY 10104 8 Date of action 9 Classification and description 07/23/2021 REGULATED INVESTMENT COMPANY - STOCK SPLITS AND REVERSE STOCK SPLITS 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) **SEE ATTACHMENT** N/A **SEE ATTACHMENT** N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► AFTER THE CLOSE OF BUSINESS ON JULY 23, 2021 CERTAIN CLASSES OF THE FUND UNDERWENT A STOCK SPLIT OR A REVERSE STOCK SPLIT OF ITS SHARES PER ATTACHED STATEMENT. AFTER THE TRANSACTION, EACH SHAREHOLDER HELD THE SAME PERCENTAGE OF SHARES OUTSTANDING OF THEIR RESPECTIVE CLASSES OF THE FUND IMMEDIATELY FOLLOWING THE CHANGE AS SUCH SHAREHOLDER HELD IMMEDIATELY PRIOR TO THE CHANGE. THIS ACTION MERELY CHANGES THE NUMBER OF SHARES OUTSTANDING OF THE FUND. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► THE STOCK SPLIT WILL BE TREATED AS A TAX-FREE REORGANIZATION UNDER IRC SECTION 358(A). SHAREHOLDERS ARE REQUIRED TO ALLOCATE THEIR AGGREGATE TAX BASIS IN THE EXISTING SHARES HELD IMMEDIATELY PRIOR TO THE STOCK SPLIT AMONG THE SHARES HELD IMMEDIATELY AFTER THE STOCK SPLIT, INCLUDING FRACTIONAL SHARES. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE POST-SPLIT (NEW) BASIS PER SHARE IS EQUAL TO THE PRE-SPLIT BASIS PER THE RATES DETAILED ON ATTACHED STATEMENT #1. WHILE THE BASIS PER SHARE IS IMPACTED, THE BASIS OF THE FUND SHAREHOLDERS' TOTAL INVESTMENT REMAINS THE SAME

Part I		Organizatio	nal Action (continu	ied)				
17 Lis	st the	applicable Inter	rnal Revenue Code sec		n(s) upon which the tax t	reatment	: is based ▶	•
IRC SE	CTION	N 358, 368, ANI	D 354.					
			oe recognized? ►					
					T OF THE STOCK SPLIT. SH	AREHOLD	DERS SHOUL	D CONSULT THEIR TAX ADVISOR
WITH RE	SPECT	TO TAX CONSEC	QUENCES RESULTING FR	OM THE STOCK SPLIT.				
19 Pr	ovide	any other infor	mation necessary to im	nplement the adjustme	ent, such as the reportab	ole tax ye	ar ▶_	RS REPORTING TAXABLE INCOME
					SHAREHOLDER'S TAX YEA			
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Sign		, it is true, correct	, and complete. Declaration		luding accompanying sche officer) is based on all info			, and to the best of my knowledge and are has any knowledge.
Here	John McGovern Signature ▶						08/30)/21
	Print v	your name ►	John M. McGoveri	า		Title ►	Treasur	er
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Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

STATEMENT 1

Neuberger Berman Equity Funds - Neuberger Berman Mid Cap Growth Fund 13-2556829

Shares Class	CUSIP	Ticker Symbol	Stock Split Ratio(Old to New)	Action
Mid Cap Growth Trust	640917308	NBMTX	1: 0.9974	Reverse
Mid Cap Growth Advisor	64122M407	NBMBX	1: 0.9869	Reverse
Mid Cap Growth Institutional	641224662	NBMLX	1: 1.0078	Forward
Mid Cap Growth Class A	641224266	NMGAX	1: 0.9924	Reverse
Mid Cap Growth Class C	641224258	NMGCX	1: 0.9617	Reverse
Mid Cap Growth Class R3	641224233	NMGRX	1: 0.9814	Reverse
Mid Cap Growth Class R6	64122Q523	NRMGX	1: 1.0118	Forward