Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name NEUBERGER BERMAN HIGH YIELD STRATEGIES FUND INC. 32-0073608 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **NEUBERGER BERMAN RETAIL SERVICES** 800-877-9700 SHAREHOLDERSERVICES@NB.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 1290 AVENUE OF THE AMERICAS, 22ND FLOOR NEW YORK, NY 10104 8 Date of action 9 Classification and description RETURN OF CAPITAL 10/31/2024 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) **SEE ATTACHMENT** N/A **SEE ATTACHMENT** N/A Organizational Action Attach additional statements if needed. See back of form for additional guestions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ NEUBERGER BERMAN HIGH YIELD STRATEGIES FUND INC. ("FUND") PAID MONTHLY DISTRIBUTIONS TO COMMON SHAREHOLDERS FROM JANUARY THROUGH OCTOBER 2024. THE FUND HAS DETERMINED THAT A PORTION OF ITS 2024 DISTRIBUTIONS WILL CONSTITUTE A NONTAXABLE RETURN OF CAPITAL. PLEASE SEE ATTACHMENT FOR DETAILS. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► SEE ATTACHMENT FOR THE PER SHARE AMOUNT IDENTIFIED AS RETURN OF CAPITAL. THIS AMOUNT WILL REDUCE A SHAREHOLDER'S BASIS IN ITS SHARES OF THE FUND. TO THE EXTENT THE RETURN OF CAPITAL EXCEEDS A SHAREHOLDER'S ADJUSTED TAX BASIS IN ITS SHARES OF THE FUND, SUCH EXCESS WILL BE TREATED AS A GAIN FROM THE SALE OR EXCHANGE OF PROPERTY. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► SEE ATTACHMENT.

Part		Organizational Action (con	tinued)						
17 Li	et the	annlicable Internal Povenue Code	section(s) and subsection(s) upon which	a the tay treatment is base	od N				
), IRC SECTION 316(a) AND IRC SECTION 316						
			,,,	- (-)(-)					
18 C	an anv	resulting loss be recognized? ►							
			AREHOLDER'S TAX BASIS IN FUND SHARES	HELD ON THE DATE OF DIS	TRIBUTION. UPON SALE OR				
EXCHA	NGE OF	ALL OR A PART OF SUCH SHARES, TH	HE SHAREHOLDER'S RESULTING GAIN OR LO	OSS WILL BE DETERMINED U	SING SUCH ADJUSTED TAX BASIS.				
			o implement the adjustment, such as the						
			1024. ACTUAL RETURN OF CAPITAL PER SHA	KE WILL BE REFLECTED ON A	A SHAREHOLDER'S 2024 FORM				
1099 IF	SUCH	SHAREHOLDER IS A FORM 1099 RECI	PIENT.						
	Linde	r penalties of perium. I declare that I h	ave examined this return, including accompa	unving schedules and stateme	ents and to the hest of my knowledge and				
		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.							
Sign									
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Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

NEUBERGER BERMAN HIGH YIELD STRATEGIES FUND INC. 32-0073608

Shareholders of record on pay date listed below will decrease their basis as follows:

Shares Class	CUSIP		Ticker Symbol		
Common Shares	64128C106		NHS		
Pay Date	Record Date	Ex-Dividend Date	Shares Class	Distribution Per Share	Return of Capital Per Share
1/31/2024	1/16/2024	1/12/2024	Common Shares	0.090500	0.056357
2/29/2024	2/15/2024	2/14/2024	Common Shares	0.090500	0.056357
3/28/2024	3/15/2024	3/14/2024	Common Shares	0.090500	0.056357
4/30/2024	4/15/2024	4/12/2024	Common Shares	0.090500	0.056357
5/31/2024	5/15/2024	5/14/2024	Common Shares	0.090500	0.056357
6/28/2024	6/17/2024	6/17/2024	Common Shares	0.090500	0.056357
7/31/2024	7/15/2024	7/15/2024	Common Shares	0.090500	0.056357
8/30/2024	8/15/2024	8/15/2024	Common Shares	0.090500	0.056357
9/30/2024	9/16/2024	9/16/2024	Common Shares	0.090500	0.056357
10/31/2024	10/15/2024	10/15/2024	Common Shares	0.090500	0.056357

Effect on Cost Basis

The adjusted tax basis of the shareholder's shares is decreased by the per share return of capital shown above, multiplied by the number of shares of the Fund the shareholder owns. To the extent the amounts identified as return of capital exceeds shareholder's adjusted tax basis in its Fund shares, such excess would be recognized as capital gain from the sale or exchange property.

Shareholders should consult with their tax advisors for more information.