(December 2017) Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name NEUBERGER BERMAN INCOME FUNDS - NEUBERGER BERMAN HIGH INCOME BOND FUND 22-3403204 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **NEUBERGER BERMAN RETAIL SERVICES** 800-877-9700 SHAREHOLDERSERVICES@NB.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 1290 AVENUE OF THE AMERICAS, 22ND FLOOR NEW YORK, NY 10104 8 Date of action 9 Classification and description 10/31/2024 RETURN OF CAPITAL 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) **SEE ATTACHMENT SEE ATTACHMENT** N/A N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ NEUBERGER BERMAN INCOME FUNDS - NEUBERGER BERMAN HIGH INCOME BOND FUND ("FUND") PAID DAILY DISTRIBUTIONS TO COMMON SHAREHOLDERS FROM JANUARY THROUGH OCTOBER 2024. THE FUND HAS DETERMINED THAT A PORTION OF ITS 2024 DISTRIBUTIONS WILL CONSTITUTE A NONTAXABLE RETURN OF CAPITAL, PLEASE SEE ATTACHMENT FOR DETAILS. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► SEE ATTACHMENT FOR THE PER SHARE AMOUNT IDENTIFIED AS RETURN OF CAPITAL. THIS AMOUNT WILL REDUCE A SHAREHOLDER'S BASIS IN ITS SHARES OF THE FUND. TO THE EXTENT THE RETURN OF CAPITAL EXCEEDS A SHAREHOLDER'S ADJUSTED TAX BASIS IN ITS SHARES OF THE FUND, SUCH EXCESS WILL BE TREATED AS A GAIN FROM THE SALE OR EXCHANGE OF PROPERTY. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► SEE ATTACHMENT.

Part		Organizational Action (con	tinued)		
17 Li	st the	applicable Internal Revenue Code	section(s) and subsection(s) up	oon which the tax treatment is base	d ▶
INTERN	AL REV	ENUE CODE ("IRC") SECTION 301(c)(2	e), IRC SECTION 316(a) AND IRC SEC	CTION 316(b)(4).	
		resulting loss be recognized? ►			
				D SHARES HELD ON THE DATE OF DIS	
EXCHAI	NGE OF	ALL OR A PART OF SUCH SHARES, T	HE SHAREHOLDER'S RESULTING G	AIN OR LOSS WILL BE DETERMINED U	SING SUCH ADJUSTED TAX BASIS.
		any other information necessary t			
				L PER SHARE WILL BE REFLECTED ON A	A SHAREHOLDER'S 2024 FORM
1099 IF	SUCHS	SHAREHOLDER IS A FORM 1099 RECI	PIENT.		
Sign	belief	it is true, correct, and complete. Declarities	aration of preparer (other than office	r) is based on all information of which pr	nts, and to the best of my knowledge and eparer has any knowledge.
Here	Signa	ture▶ <u>SIGNED COPY N</u>	MAINTAINED BY THE	E ISSUER Date ▶	
	Print	/our name ►	In.	Title▶	 .
Paid Prepa	arer	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed
Use C		Firm's name ▶			Firm's EIN ▶
	•	Firm's address ►			Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

NEUBERGER BERMAN INCOME FUNDS - NEUBERGER BERMAN HIGH INCOME BOND FUND 22-3403204

Shareholders of record on pay date listed below will decrease their basis as follows:

Shares Class	CUSIP	Ticker Symbol	
Class A	64128K702	NHIAX	
Class C	64128K801	NHICX	
Class E	64128K355	NHIEX	
Class R3	64128K876	NHIRX	
Class R6	64128K579	NRHIX	
Institutional Class	64128K868	NHILX	
Investor Class	64128K850	NHINX	

Pay Date	Record Date	Ex-Dividend Date	Shares Class	Distribution Per Share	Return of Capital Per Share
1/31/2024	Daily	Daily	Class A	0.040531	0.000029
2/29/2024	Daily	Daily	Class A	0.041317	0.000030
3/28/2024	Daily	Daily	Class A	0.041213	0.000030
4/30/2024	Daily	Daily	Class A	0.045960	0.000033
5/31/2024	Daily	Daily	Class A	0.043715	0.000031
6/28/2024	Daily	Daily	Class A	0.041352	0.000030
7/31/2024	Daily	Daily	Class A	0.041190	0.000030
8/30/2024	Daily	Daily	Class A	0.041334	0.000030
9/30/2024	Daily	Daily	Class A	0.041307	0.000030
10/31/2024	Daily	Daily	Class A	0.040959	0.000030
10/31/2024	Dally	Dally	Class A	0.040959	0.000029
1/31/2024	Daily	Daily	Class C	0.035789	0.000026
2/29/2024	Daily	Daily	Class C	0.036815	0.000026
3/28/2024	Daily	Daily	Class C	0.036287	0.000026
4/30/2024	Daily	Daily	Class C	0.041143	0.000030
5/31/2024	Daily	Daily	Class C	0.038879	0.000028
6/28/2024	Daily	Daily	Class C	0.036712	0.000026
7/31/2024	Daily	Daily	Class C	0.036299	0.000026
	. ,		Class C		
8/30/2024	Daily	Daily		0.036388	0.000026
9/30/2024	Daily	Daily	Class C	0.036383	0.000026
10/31/2024	Daily	Daily	Class C	0.035973	0.000026
1/31/2024	Daily	Daily	Class E	0.047020	0.000034
2/29/2024	Daily	Daily	Class E	0.047542	0.000034
3/28/2024	Daily	Daily	Class E	0.047866	0.000034
4/30/2024	Daily	Daily	Class E	0.052257	0.000034
	. ,				
5/31/2024	Daily	Daily	Class E	0.050256	0.000036
6/28/2024	Daily	Daily	Class E	0.047757	0.000034
7/31/2024	Daily	Daily	Class E	0.047781	0.000034
8/30/2024	Daily	Daily	Class E	0.048072	0.000035
9/30/2024	Daily	Daily	Class E	0.047843	0.000034
10/31/2024	Daily	Daily	Class E	0.047775	0.000034
1/31/2024	Daily	Daily	Class R3	0.038963	0.000028
2/29/2024	Daily	Daily	Class R3	0.039770	0.000029
3/28/2024	Daily	Daily	Class R3	0.039726	0.000029
4/30/2024	Daily	Daily	Class R3	0.044429	0.000032
5/31/2024	Daily	Daily	Class R3	0.042109	0.000030
6/28/2024	Daily	Daily	Class R3	0.039876	0.000029
7/31/2024	Daily	Daily	Class R3	0.039583	0.000028
8/30/2024	Daily	Daily	Class R3	0.039710	0.000029
9/30/2024	Daily	Daily	Class R3	0.039648	0.000029
10/31/2024	Daily	Daily	Class R3	0.039313	0.000023
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1/31/2024	Daily	Daily	Class R6	0.043653	0.000031
2/29/2024	Daily	Daily	Class R6	0.044394	0.000032
3/28/2024	Daily	Daily	Class R6	0.044493	0.000032
4/30/2024	Daily	Daily	Class R6	0.049021	0.000035
5/31/2024	Daily	Daily	Class R6	0.046906	0.000034
6/28/2024	Daily	Daily	Class R6	0.044521	0.000031
	Daily	Daily	Class R6	0.044521	0.000032
7/31/2024	. ,	. ,			
8/30/2024	Daily	Daily	Class R6	0.044696	0.000032
9/30/2024	Daily	Daily	Class R6	0.044543	0.000032
10/31/2024	Daily	Daily	Class R6	0.044368	0.000032
1/31/2024	Daily	Daily	Institutional Class	0.042969	0.000031
2/29/2024	Daily	Daily	Institutional Class	0.042303	0.000031
3/28/2024	Daily	Daily	Institutional Class	0.043748	0.000031
4/30/2024	Daily	Daily	Institutional Class	0.048345	0.000035
5/31/2024	Daily	Daily	Institutional Class	0.046196	0.000033
6/28/2024	Daily	Daily	Institutional Class	0.043845	0.000032
7/31/2024	Daily	Daily	Institutional Class	0.043706	0.000031
8/30/2024	Daily	Daily	Institutional Class	0.043978	0.000032
9/30/2024	Daily	Daily	Institutional Class	0.043840	0.000032
10/31/2024	Daily	Daily	Institutional Class	0.043644	0.000032
	,				
1/31/2024	Daily	Daily	Investor Class	0.041915	0.000030
2/29/2024	Daily	Daily	Investor Class	0.042719	0.000031
3/28/2024	Daily	Daily	Investor Class	0.042695	0.000031
4/30/2024	Daily	Daily	Investor Class	0.047284	0.000034
5/31/2024	Daily	Daily	Investor Class	0.045070	0.000032
	Daily	Daily	Investor Class	0.042725	0.000032
	Dally	Dally			
6/28/2024	D-U-	D-11.			
6/28/2024 7/31/2024	Daily	Daily	Investor Class	0.042548	0.000031
6/28/2024 7/31/2024 8/30/2024	Daily	Daily	Investor Class	0.042629	0.000031
6/28/2024 7/31/2024					

Effect on Cost Basis

The adjusted tax basis of the shareholder's shares is decreased by the per share return of capital shown above, multiplied by the number of shares of the Fund the shareholder owns. To the extent the amounts identified as return of capital exceeds shareholder's adjusted tax basis in its Fund shares, such excess would be recognized as capital gain from the sale or exchange property.

Shareholders should consult with their tax advisors for more information. $\label{eq:consult}$